## UNITED STATES BANKRUPTCY COURT

RENO, NEVADA			PETITION	
IN RE (Name of Debtor – If Individual: Last, First, Middle)  KINSLEY RESOURCES, INC., a Nevada Corporation		(Include married, m	MES used by debtor in the last 8 years naiden, and trade names.)	
Last four digits of Social-Security or other Individual (If more than one, state all.):	's Tax-I.D. No./Complete EI	N		
STREET ADDRESS OF DEBTOR (No. and street, c	ity, state, and zip code)	MAILING ADDRE	MAILING ADDRESS OF DEBTOR (If different from street address)	
1745 S. Pebble Beach Dr. Crescent City, CA 95531		237 Kensi	Kinsley Resources, Inc. 237 Kensington Park Irvine, CA 92606	
COUNTY OF RESIDENCE OR PRINCIPAL PLACE	E OF BUSINESS			
Elko, Nevada	ZIP CO	DDE	ZIP CODE	
LOCATION OF PRINCIPAL ASSETS OF BUSINES	SS DEBTOR (If different fro	om previously listed address	ses) Elko, Nevada	
CHAPTER OF BANKRUPTCY CODE UNDER WH	ICH PETITION IS FILED			
X Chapter 7				
	MATION REGARDING I	DEBTOR (Check applicab	le boxes)	
Nature of Debts (Check one box.)	Type of Debtor (Form of Organization)		Nature of Business (Check one box.)	
Petitioners believe:  Debts are primarily consumer debts Debts are primarily business debts	□ Individual (Includes Joint Debtor)  ▼ Corporation (Includes LLC and LLP)  □ Partnership  □ Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<ul> <li>□ Health Care Business</li> <li>□ Single Asset Real Estate as defined in 11 U.S.C. § 101(51)(B)</li> <li>□ Railroad</li> <li>□ Stockbroker</li> <li>□ Commodity Broker</li> <li>□ Clearing Bank</li> <li>▼ Other Mining</li> </ul>	
VENUE			FILING FEE (Check one box)	
place of business, or principal assets in the District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.   A bankruptcy case concerning debtor's affiliate, general partner or partnership is pending in this District.		specified in § 304(g) o [If a child support credito petitioner files the form sp 1994, no fee is required.]	Petitioner is a child support creditor or its representative, and the form specified in § 304(g) of the Bankruptcy Reform Act of 1994 is attached. a child support creditor or its representative is a petitioner, and if the itioner files the form specified in § 304(g) of the Bankruptcy Reform Act of 14, no fee is required.]	
OR AFFILIATE OF THIS DEB	PTCY CASE FILED BY O	OR AGAINST ANY PART	NER	
Name of Debtor	Case Number	and desired the control of the contr	Date	
Relationship	District		Judge	
ALLEGATIONS (Check applicable boxes)  1.  Petitioner (s) are eligible to file this petition pursuant to 11 U.S.C. § 303 (b).			COURT USE ONLY	
<ul> <li>2.  The debtor is a person against whom an order for States Code.</li> <li>3.a. The debtor is generally not paying such debtor? the subject of a bona fide dispute as to liability of the subject of a bona fide dispute as to liability of the subject of a bona fide dispute as to liability of the subject of a bona fide dispute as to liability of the subject of a bona fide dispute as to liability of the subject of a bona fide dispute as to liability of the subject of the purpose of enforcing a lien again</li> </ul>	or relief may be entered under s debts as they become due, to or amount; or ition, a custodian, other than less than substantially all of	a trustee receiver, or		

B 5 (Official Form 5) (12/07) - Page 2

## Name of Debtor\_Kinsley Resources, Inc.

Case	No	•
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TRANSFEI	R OF CLAIM			
L: Check this box if there has been a transfer of any claim against	the debtor by or to any petitic	mer Attach all decomments that		
evidence the transfer and any statements that are required under	er Bankruntov Rule 1003(a)	mer. Attach an documents that		
REOUEST	POD DET TEE			
Petitioner(s) request that an order for relief he entered against the debtor	under the chamber of the 13 TT 1	In the second second		
petition. If any petitioner is a foreign representative appointed in a	nace the chapter of the 11, Unit	ed States Code, specified in this		
recognition is attached.	gn proceeding, a certified copy of	the order of the court granting		
Petitioner(s) declare under penalty of perjury that the foregoing is true an	. 1			
correct according to the best of their knowledge, information, and belief.		0 0		
and belief.				
* Manuals Hen Managing Member	////////	F/05/0010		
Signature of Petitioner or Representative (State title)	_   X//_//_/	5/25/2012		
Nevada Industrial Minerals, Limited 5/25/2012	Signature of Attorney John			
	White Law Chartere	d /		
Name of Petitioner Date Signed	Name of Attorney Firm (If ar	ny)		
Name & Mailing Warren L. Herr	335 W. 1st. St.	*/		
Traine & Iviaining	Address			
	Reno, NV 89503	, A		
Signing in Representative San Jose, CA,95123	Telephone No.			
Capacity	775-322-8000			
	. 10 022-0000			
X	x			
Signature of Petitioner or Representative (State title)	Signature of Attorney	Signature of Attorney		
	Digitality of Attorney	Date		
Name of Petitioner Date Signed	Name of Attorney Firm (If an	News CAU		
Date Signed	Name of Attorney Firm (If any	у)		
Name & Mailing	Address			
Address of Individual	Address			
Signing in Representative				
Capacity	Telephone No.			
x				
Signature of Petitioner or Representative (State title)	X	X		
Seminary of tentioner of Representative (State title)	Signature of Attorney	Date		
Name of Petitioner Date Signed				
Name of Petitioner Date Signed	Name of Attorney Firm (If any	y)		
Norman O. B. C. 125		•		
Name & Mailing	Address	Address		
Address of Individual				
Signing in Representative	Telephone No.			
Capacity	receptione (vo.			
70000000000000000000000000000000000000				
PETITIONING	CREDITORS			
Name and Address of Petitioner	Nature of Claim	1.4		
Nevada Industrial Minerals, Limited, 5847 Comanche Dr.	Note secured by Deed	Amount of Claim		
San Jose, CA 95123	of Trust	\$5,093,333.06 (including		
Vame and Address of Petitioner		Interest to date)		
	Nature of Claim	Amount of Claim		
lame and Address of Petitioner				
and reduces of a chitoffel	Nature of Claim	Amount of Claim		
lote: If there are more than three netitioners, attach additional shares				
The state of the s	Total Amount of Petitioners'			
penalty of perjury, each petitioner's signature under the statemen	nt and the name of attorney	Claims		
and petitioning creditor information in the format above.				
O continuation sl	neets attached			